EOGlobal Entrepreneur Indicator From the Entrepreneurs' Organization

US Central GEI Report – February 2018

	Si	irvey Period:	1 - 28 Feb	ruary, 201	8					
Past 6 Months			US Central Results			Global Results				
Increased		Decreased	No	No Change		sed	Decreased	N	No Change	
56.9%		13.5%	:	29.6%		56.9%			29.6%	
36.19	%	6.6%		57.3%	38.0	%	6.9%		55.1%	
71.2%		10.5%		18.4%		%	13.2%		18.2%	
66.3%		12.7%		21.0%		61.9%			20.6%	
28.39	%	11.8%		59.9%	27.3	%	12.8%		59.9%	
32.69	32.6% 4.1%			63.3%		%	4.6%		63.0%	
Very Difficult	Difficult	Easy	Very Easy	No Opinion	Very Difficult	Difficul	t Easy	Very Easy	No Opinion	
3.2%	12.2%	33.3%	15.2%	36.1%	6.8%	20.1%	29.3%	9.3%	34.6%	
US Central Results				Global Results						
Increa	se	Decrease	No	Change	Increase		Decrease	N	No Change	
71.7%		2.4%		25.8%		64.5%			30.8%	
44.6%		1.7%		53.7%		42.1%			53.8%	
83.7%		3.4%		12.9%		82.7%			14.4%	
82.6%		3.0%		14.4%		%	4.4%		16.8%	
24.2%		9.4%		66.5%		26.3%			64.2%	
Access to capital 29.2%		0.9%		69.9%	31.5%		1.8%		66.7%	
	56.91 36.11 71.21 66.31 28.31 32.61 Very Difficult 3.2% Increa 71.75 44.65 83.75 82.65 24.25		US Central Rel Increased Decreased 56.9% 13.5% 36.1% 6.6% 71.2% 10.5% 66.3% 12.7% 28.3% 11.8% 32.6% 4.1% 28.3% 11.8% 32.6% 4.1% 28.3% 12.2% 33.2% 12.2% 3.2% 12.2% 3.2% 12.2% 3.2% 12.2% 71.7% 2.4% 44.6% 1.7% 83.7% 3.4% 82.6% 3.0% 24.2% 9.4%	US Central Results Increased Decreased No 56.9% 13.5% 27.5% 36.1% 6.6% 36.1% 6.6% 36.1% 6.6% 36.1% 10.5% 36.1% 10.5% 36.1% 10.5% 36.1% 10.5% 36.1% 10.5% 36.1% 36.1% 10.5% 37.5% 3	US Central Results Increased Decreased No Change 56.9% 13.5% 29.6% 36.1% 6.6% 57.3% 71.2% 10.5% 18.4% 66.3% 12.7% 21.0% 28.3% 11.8% 59.9% 32.6% 4.1% 63.3% Very Difficult Difficult Easy Very Easy No Opinion 3.2% 12.2% 33.3% 15.2% 36.1% US Central Results Increase Decrease No Change 71.7% 2.4% 25.8% 44.6% 1.7% 53.7% 83.7% 3.4% 12.9% 82.6% 3.0% 14.4% 24.2% 9.4% 66.5%	Increased Decreased No Change Increased 56.9% 13.5% 29.6% 56.9° 36.1% 6.6% 57.3% 38.0° 71.2% 10.5% 18.4% 68.7° 66.3% 12.7% 21.0% 61.9° 28.3% 11.8% 59.9% 27.3° 32.6% 4.1% 63.3% 32.5° Very Difficult Difficult Easy Very Easy No Opinion Very Difficult 3.2% 12.2% 33.3% 15.2% 36.1% 6.8% Increase Decrease No Opinion Change Increase 1ncrease Decrease No Opinion 64.5° 1.7% 53.7% 42.1° 83.7% 3.4% 12.9% 82.6° 3.0% 14.4% 78.8° 24.2% 9.4% 66.5% 26.3° 26.3°	US Central Results Increased Increased Increased Increased Decreased No Change Increased Increased 56.9% 13.5% 29.6% 56.9% 38.0% 38.0% 38.0% 38.0% 38.0% 38.0% 38.0% 38.0% 38.0% 38.0% 38.0% 59.9% 38.0% 66.3% 12.7% 21.0% 61.9% 66.3% 32.5% 4.1% 63.3% 32.5% 9.3% 9.3% 9.3% 9.3% 9.3% 9.3% 9.3% 9.3% 9.3% 9.3% 9.4%	Global ResultsGlobal ResultsIncreasedDecreasedNo ChargeIncreasedDecreased 56.9% 13.5%29.6% 56.9% 13.5% 29.6% 56.9% 13.5% 36.1% 6.6% 57.3% 38.0% 6.9% 13.5% 71.2% 10.5% 18.4% 68.7% 13.2% 66.3% 12.7% 21.0% 61.9% 17.5% 28.3% 11.8% 59.9% 27.3% 12.8% 32.6% 4.1% 63.3% 32.5% 4.6% Very DifficultDiffi \checkmark EasyVery EasyNo OpinionDiffi \checkmark Easy 3.2% 12.2% 33.3% 15.2% 36.1% 6.8% 20.1% 29.3% US Central ResultsClocreaseNo ChargeIncrease $1ncrease$ $Decrease$ No Charge $Increase$ $Decrease$ 71.7% 2.4% 25.8% 64.5% 4.7% 44.6% 1.7% 53.7% 42.1% 4.0% 83.7% 3.4% 12.9% 82.7% 2.9% 82.6% 3.0% 14.4% 78.8% 4.4% 24.2% 9.4% 66.5% 26.3% 9.5%	US Central ResultsGlobal ResultsIncreasedDecreasedNo ChangeIncreasedDecreasedNo56.9%13.5%29.6%56.9%13.5%13.5%13.5%36.1%6.6%57.3%38.0%6.9%13.5%71.2%10.5%18.4%68.7%13.2%6.9%66.3%12.7%21.0%61.9%17.5%6.1%28.3%11.8%59.9%27.3%12.8%9.3%32.6%4.1%63.3%32.5%4.6%9.3%9.3%12.2%33.3%15.2%36.1%6.8%20.1%29.3%9.3%12.2%33.3%15.2%36.1%6.8%20.1%29.3%9.3%US Central ResultIncreaseDecreaseNo ChangeIncreaseDecreaseNo11.7%2.4%25.8%64.5%20.1%29.3%9.3%IncreaseDecreaseNo ChangeIncreaseDecreaseNo11.7%2.4%25.8%64.5%4.7%51.2%83.7%3.4%12.9%82.7%2.9%61.7%83.7%3.0%14.4%78.8%4.4%624.2%9.4%66.5%26.3%9.5%6	

6-Month Economic Outlook	Improve	Deteriorate	Stay the Same	
Regional Average – Predicted change in your country's economy	56.7%	7.7%	35.6%	
Global Average	48.4%	13.5%	38.0%	
6-Month Primary Business Focus	Improve Profit	Employee Growth	R&D	
6-Month Primary Business Focus Regional Average Focus	Improve Profit 57.3%	Employee Growth	R&D 6.0%	

93.1% of 534 respondents reported a willingness to start a business in their current economic environment.

Methodology: The EO Global Entrepreneur Indicator survey examines the current economic market and realities for entrepreneurs and gives insight into their predictions for the next six months. 4,480 of 12,000+ business owners that comprise the Entrepreneurs' Organization's membership responded to the survey. Respondents represented 170 chapters from 58 countries. Participants were presented with 15 questions assessing current and projected economic health. During the survey period 1 – 28 February, 2018, responses were obtained by contacting members within each chapter to guide them to the survey materials. Reports were then issued to each of EO's chapters around the world, based on the responses collected from each chapter's members. For more information, contact Graham Marsden at gmarsden@eonetwork.org.